

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Beauty Bio-Technology Limited
Date Submitted	04/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>00157</u> Descri	(1) Stock code : <u>00157</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	4,000,000,000	HK\$0.1	HK\$400,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A		<u>N/A</u>						
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>						
Balance at close of the month	N/A		<u>N/A</u>						

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A		<u>N/A</u>

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u> </u>	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares		<b>.</b>	G 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
19 April 2013						
(other						
employees)						
(in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price:						
<u>HK\$0.99</u>						
Ordinary					Nil	11,712,288
Shares	Nil	Nil	Nil	Nil	(Remarks (i), (ii) &	(Remarks (i), (ii) &
					(iii))	(iii))
(Note 1.)						

Share Options (under Share Option Schemes of the Issuer)

				1	For Main Board and GE	
Particulars of share option scheme including EGM approval date		M	ч., д., — - <b>4</b>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		-	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option Scheme approved on 13 <u>May 2011</u> Date of grant: 10 May 2013 (CEO) (in accordance with announcement of the Company						
dated 8 April 2013) Exercise price: HK\$0.99						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil (Remarks (i), (ii) & (iii))	38,039,918 (Remarks (i), (ii) & (iii))
(Note 1.)						
3.Share Option Scheme approved on 13 <u>May 2011</u> Date of grant: 6 May 2014 (employee and senior management) (in accordance with announcement of the Company dated 4 April 2014) Exercise price: HK\$0.99 Ordinary					Nil	18,519,433
Shares (Note 1.)	Nil		Nil	Nil	(Remarks (ii) & (iii))	(Remarks (ii) & (iii))

Particulars of share option scheme including EGM					For Main Board and GE No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date dd/mm/yyyy) and —		Movement dur	ing the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Share Option						
Scheme approved on 13						
May 2011						
Date of grant:						
2 December						
2014						
(employee and						
senior management)						
(in accordance						
with						
announcement						
of the						
Company dated 2						
December						
2014)						
Exercise price:						
HK\$0.99						
Ordinary	NT:1	NT:1	NT:1	NT:1	Nil	7,607,98
Shares	Nil	Nil	Nil	Nil	(Remarks (ii) & (iii))	(Remarks (ii) & (iii)
(Note 1.)						
5.Share Option						
Scheme						
approved on 13 May 2011						
Date of grant:						
31 March 2015						
(employee)						
(in accordance with						
announcement						
of the						
Company						
dated 31 March						
2015)						
Exercise price: HK\$0.99						
Ordinary	***1	<b>X T' 1</b>	<b>X 7'1</b>	****	Nil	3,500,00
Shares	Nil	Nil	Nil	Nil	(Remarks (ii) & (iii))	(Remarks (ii) & (iii)
(Note 1.)			·		(111))	(111)
- 1		r	Total A. (Ordin	nary shares)	Nil	
				-	Nil	
				Other class)		
otal funds raised dur	ing the month	from exercise o				

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/28	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u> N/A	_				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefer	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		- -

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	b be Listed)		No. of new shares of issuer issued during the	shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
<u>2.</u> N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(au, mm, yyyy)	( ' ' )		Total C. (Ordin	nary shares) Nil		
				ence shares) Nil		_
			(	Other class) Nil		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		Q	( <i>Note</i> 1)	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price : State currency       Class of shares issuable (/// / )         S. Scrip dividend       At price : State currency       Issue and allotment (/// )         G. Repurchase of shares       Class of shares (/// )         6. Repurchase of shares       Class of shares (/// )         6. Repurchase of shares       Class of shares (/// )         6. Repurchase of shares       Class of shares (/// )         7. Redemption of shares       Class of shares issuable (/// )         8. Consideration issue At price : State (urrency)       Issue and allotment (// )         8. Consideration issue At price : State (urrency)       Issue and allotment (// )         B. Consideration issue At price : Matter (Urrency)       Issue and allotment (// )         B. Consideration issue At price : Nate (Urrency)       Issue and allotment (// )         B. Consideration issue At price : Nate (Urrency)       Issue and allotment (// )         B. Consideration issue At price : Nate (Urrency)       Issue and allotment (// )         B. Consideration issue At price : Nate (Urrency)       Issue and allotment (// )         B. Consideration issue At price : Nate (Urrency)       Issue and allotment (// )         B. Consideration issue At price (Vrency)       Issue and allotment (// )         B. Consideration issue At price (Urrency)       Issue and allotment (// )         B. Consideration is		Type of Issue		F	For Ma	in Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>								
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         M/A       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         (d/mm/yyyy)       N/A         8. Consideration issue At price : State (urrency — Class of shares issuable ( / / )       N/A         8. Consideration issue At price : State       Issue and allotment ( / / )         B. Consideration issue At price : State       Issue and allotment ( / / )         B. Consideration issue At price : State       Issue and allotment ( / / )         B. Consideration issue At price : State       Issue and allotment ( / / )         B. Consideration issue At price : State       Issue and allotment ( / / )         B. Consideration issue At price : State       Issue and allotment ( / / )         B. Consideration issue At price : State       Issue and allotment ( / / ) <t< th=""><th></th><th></th><th>State</th><th>(Note 1)</th><th></th><th> / )</th><th></th><th></th></t<>			State	(Note 1)		 / )		
Idd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         M/A       N/A       N/A         Class       of       shares         K       Onsideration issue       At price :         State       Class of shares issuable       (/ / / )         (dd/mm/yyyy)       N/A       N/A         State       Class of shares issuable       (/ / / )         (Bd/maproval date:	5.	Scrip dividend						
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       (///)         (dd/mm/yyyy)       EGM approval date: </td <td></td> <td></td> <td></td> <td></td> <td>( / )</td> <td>/ )</td> <td><u>N/A</u></td> <td><u>N/A</u></td>					( / )	/ )	<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$								
Class of shares       N/A       N/A         Redemption of shares       Class of shares	6.	Repurchase of shares			( / )	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         State         (Note 1)         Issue and allotment         (///)         EGM approval date:         (///)         Kote					( / ,	/ )	<u>N/A</u>	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         State         (Note 1)         Issue and allotment         (///)         EGM approval date:         (///)         Kote								
shares $I$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.			Redemption date : (dd/mm/yyyy)	( / )	)		
8. Consideration issue At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				EGM approval date: (dd/mm/yyyy)	( / )	( )	N/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>* * * *</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	( )		
<u>N/A</u> <u>N/A</u>					( / /	( )		
							N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable <i>(Note 1)</i> - Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy) Total E. (0	( / / )	<u>N/A</u>	<u>N/A</u>
	(Preference shares) <u>Nil</u> (Other class) <u>Nil</u>					- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

(i) 40% of the share options were vested on 30 March 2015 (i.e. date of publication of the audited financial results of the Group for the financial year 2014) and became exercisable beginning from 16 September 2015 (the Closing Date) as a result of the occurrence of a change of control of the Company, until the expiry of the 10 years from the respective dates of grant.

(ii) All the share options were vested and became exercisable on 22 September 2015 as a result of the occurrence of a change of control of the Company, until the expiry of the 10 years from the respective dates of grant.

(iii) A mandatory unconditional cash offer will be made to the holders of the share options to cancel the share options on the terms and conditions set out in the joint announcement dated 23 October 2015 and in compliance with the Takeovers Code.

(For details, please refer to the Company's joint announcement dated 23 October 2015.)

Submitted by: <u>HO Siu Pik</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*